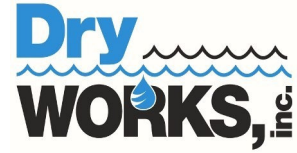


***Monica Rourke*** Specialty Waterproofing Consultant  
P.O. Box 4070 Bristol, CT 06011-4070



[www.dryworks8.com](http://www.dryworks8.com)

Injection Grouting  
Membrane Waterproofing  
Moisture Mitigation  
Quality Assurance  
Seminars/Training

November 19, 2010

SealBoss Corporation  
1669 E. Wilshire Avenue  
Santa Ana, CA 92705

Attention: Paul Schencking, President

Dear Mr. Schencking:

Pursuant to your request for an expert opinion regarding the Flex Coat Waterproofing Membrane System, please note the following: Based on the review of the SealBoss Flex Coat polyurethane coating, it has been determined that it has excellent elongation properties and superior durability.

As one of the Authors of the ICRI Guideline No. 340.1-2006 entitled: "Guide for the Selection of Grouts to Control Leakage in Concrete Structures", along with being a Materials Consultant for over 15 years, it is my opinion that the SealBoss Flex Coat material meets all of the industry standards for waterproofing membrane criteria.

By following the manufacturer's recommendations the desired results can be obtained. If Flex Coat is damaged, it can be repaired which is an added benefit based on the fact that not all applicators will have the same level of expertise.

This product continues to provide the concrete repair industry with a quality assurance waterproofing membrane system.

Sincerely,  
Dry Works, Inc.

A handwritten signature in black ink that reads "Monica M. Rourke". The signature is written in a cursive style with a large, sweeping initial 'M'.

Monica M. Rourke  
Owner-President



November 24, 2010

To Whom It May Concern:

SealBoss FlexCoat has proven to be a very durable and reliable coating system for our applications which include the Bellagio Hotel in Las Vegas, NV. We have found that the primer, basecoat, rubber granule, and topcoat system provides a long-lasting, elastomeric, waterproofed membrane with excellent adhesion and flexibility.

We can personally recommend this product for water and weatherproof membrane applications.

Sincerely,

A handwritten signature in blue ink that reads "Bruce Cossell".

Bruce Cossell  
President  
LYNCO Associates, Inc.  
BC/dms